

# Plan Your Future, Today.

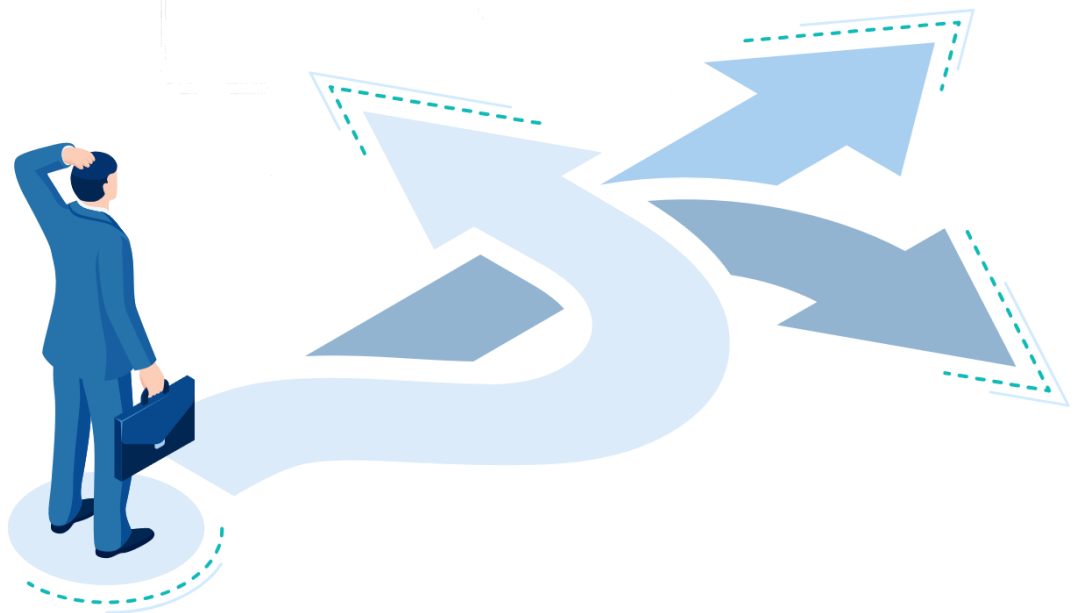


We all wish to have a secured financial future.

As time passes, it looks challenging and creates stress.

If we start investing a small amount every month, we can achieve our targets comfortably.

## **Presenting the concept of SIP Today, SWP Tomorrow**



# Systematic Investment Plan

- Systematic Investment Plan (SIP) allows investors to **invest small amounts at regular intervals** in an equity mutual fund as opposed to the need to invest a single large amount.
- It **reduces cost of units** due to rupee cost averaging.
- Helps **maintain discipline** during the investment journey.
- Can **increase/decrease/pause/stop SIP** at any time.



# Systematic Withdrawal Plan

- SWP can be considered as the opposite of SIP. In case of SWP, a fixed amount is transferred from your mutual fund portfolio to your bank account on a periodic basis.
- It helps provide regular cash-flows to meet expenses during retirement years.



Convert Mutual Fund Units to Bank Balance  
In a phased manner



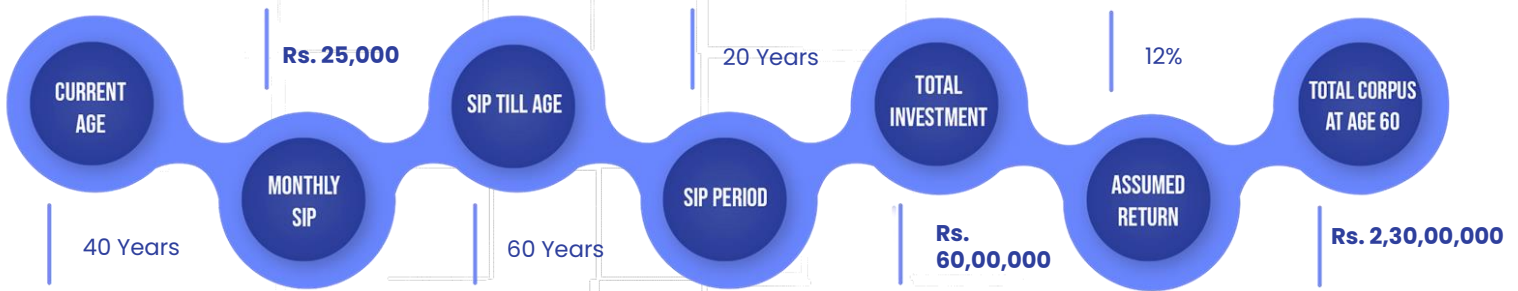
# SIP Today, SWP Tomorrow

- Start an SIP today and let it grow.
- Decide a future date when you want to start withdrawals.
- Set-up your periodical withdrawals from the corpus you have generated through SIP.
- You have the option to rebalance the portfolio into debt/balance/equity anytime as per your risk profile.

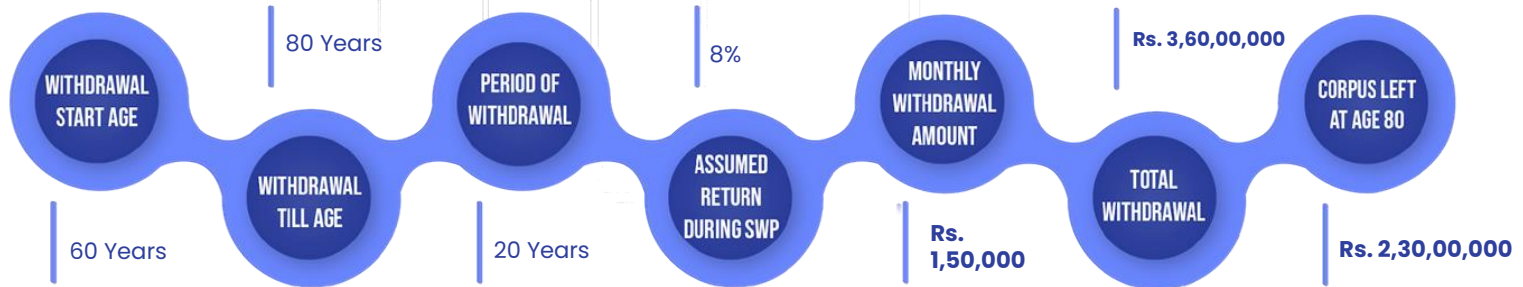


# Example:1

## Investments



## Withdrawals



\* Returns are not guaranteed. Figures are approx.

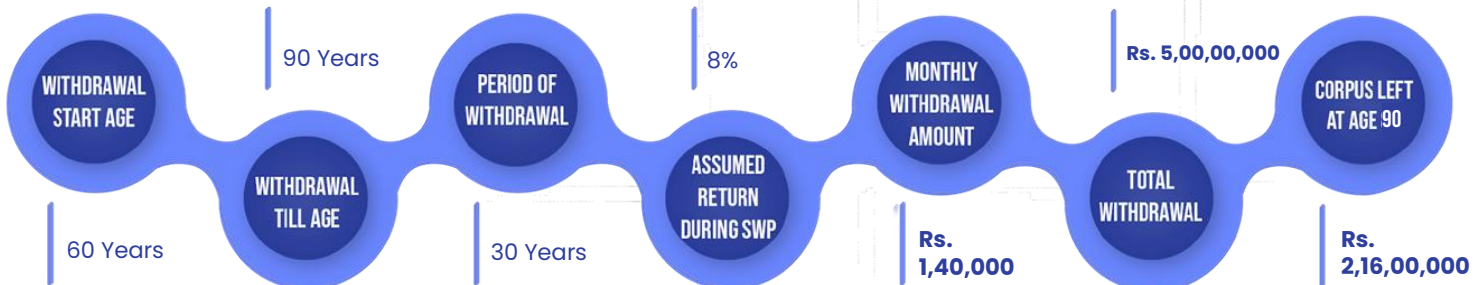
\*Mutual Funds are subject to market risks. Please read the offer documents carefully before investing.

# Example:2

## Investments



## Withdrawals



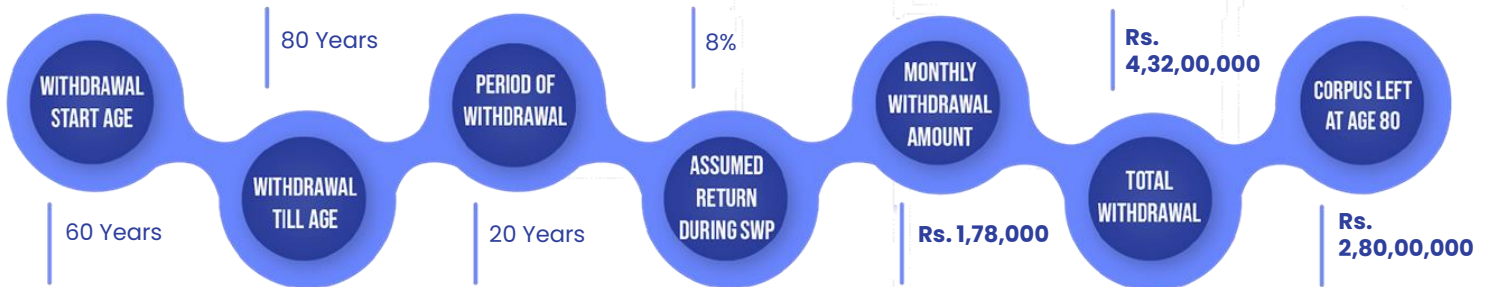
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# Example:3

## Investments



## Withdrawals



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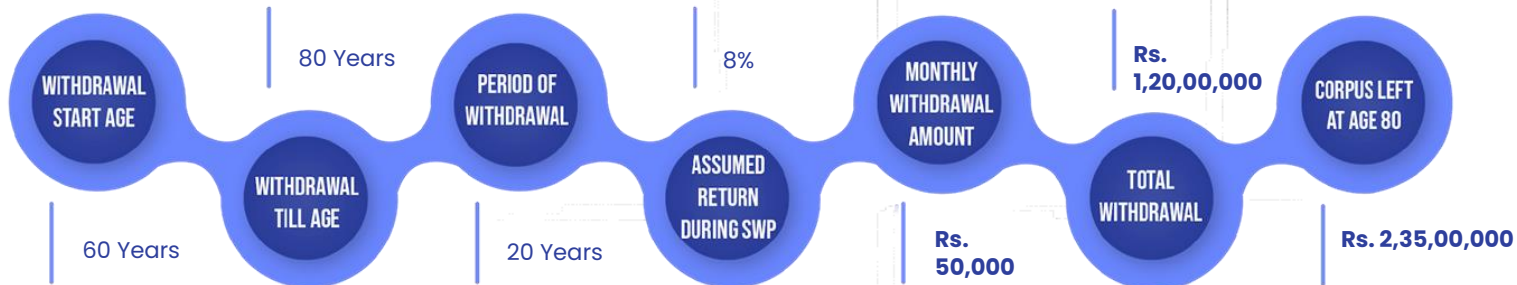


# Example:4

## Investments



## Withdrawals

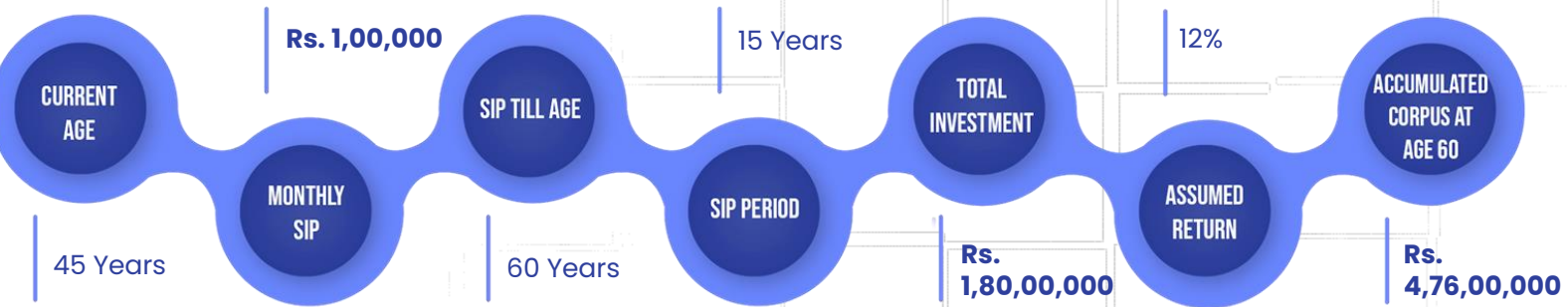


\* Returns are not guaranteed. Figures are approx.

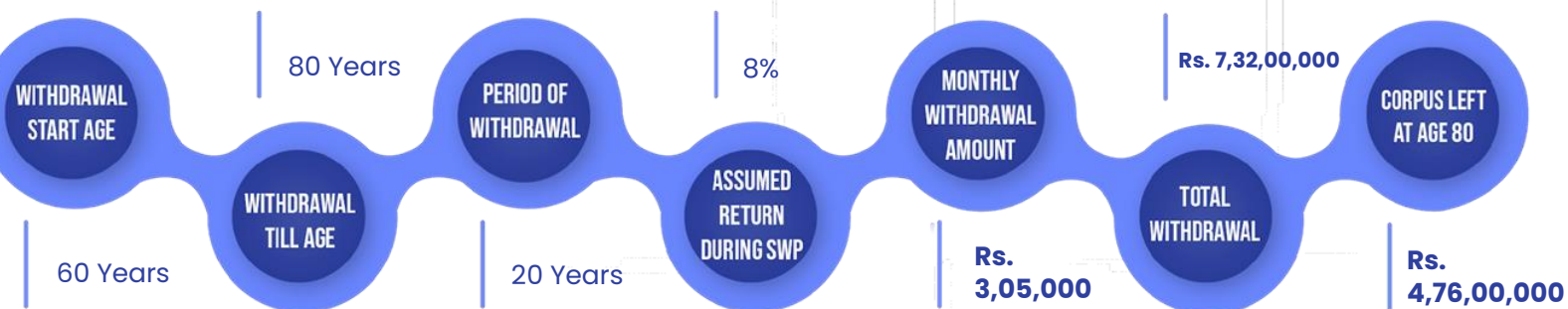
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# Example:5

## Investments



## Withdrawals



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